

Does your client prefer to receive Fund Facts in paper form?

Here are your options:

1. Print the full version of the Fund Facts documents

Fund Facts are available online in PDF format for the IAG Savings and Retirement Plan (IAG SRP) F14-10A and My Education+ F14-12A and can be printed in full.

2. Print selected pages for each of your client's funds

You can choose to print just the three pages specific to each of your client's funds, also available online in PDF format.

Links to the printable PDF documents (full Fund Fact documents and fund-specific pages):

- [Fund Facts – IAG Savings & Retirement Plan \(issued after April 1, 2012\) | iA Financial Group](#)
- [Fund Facts – My Education+ | iA Financial Group](#)

You can print them on your agency's printer or a printer of your choosing and mail the whole package to your client.

Even if your client receives the paper documents a few days after your initial meeting, whether the full Fund Facts version or just the fund-specific pages, you still fulfil the compliance guidelines.