

## Calling yourself a Financial Advisor? FSRA-approved credential required.



**Did you know that if you're using the Financial Advisor title in Ontario you **must** hold a FSRA-approved credential?**

Check the list of FSRA-approved credentials to see if you can use the title in the province.



**What happens if I'm using the Financial Advisor title without an approved credential?**

FSRA has authority to take appropriate enforcement action against anyone using the title without an approved credential, as granted under the *Financial Professionals Title Protection Act, 2019* (FPTPA).

**My title is similar to Financial Advisor, do I still need a FSRA-approved credential?**

Most likely, yes. If you're using the title in another language, an abbreviation, or a title that could reasonably be confused with it, you need a FSRA-approved credential.



For example, some titles that could be reasonably confused with Financial Advisor, include:

- Financial Security Advisor
- Financial Investment Advisor
- Senior Financial Advisor



Read more about titles that are similar to Financial Advisor.



**FSRA's Check Credentials Tool allows consumers to verify if an individual holds the appropriate credential to use the Financial Advisor title in Ontario.**



**Learn more about Financial Professionals Title Protection in Ontario.**

