

Summary of digital features

available for periodic contributions by pre-authorized debit (PAD)



Products		Feature				Availability		
		Add (create)	Modify ¹	Reactivate ²	Cancel	Advisor Centre	My Client Space	iA Mobile
TFSA		✓	+	+	+	+	+	
RRSP	Individual	✓	+	+	+	+	+	
	Spouse contributor	✓	+	+	+	+	×	
RESP	My-Education	×	+	+	+	+	+	
	My Education+	×	×	×	×	×	×	
FHSA		✓	+	+	+	+	+	×
Non-registered (Individual and Company)		×	+	+	+	+	+	
Fund with limitations		×	×	×	+	+	+	
Indexed PAD (e.g., 2% per year)		✓	×	×	×	✓	✓	

- 1 Modification of amount, frequency or date of debit.
- 2 Confirmation of banking information for the last active PAD will be requested.

In cases where online modification is not available, you must continue to use the usual forms (F51-153A-1 for the IAG SRP products and F51-184A-1 for RESP) and send your instructions to the head office at iaq-transactions@ia.ca.

- +
 - ✓
 - ×
- New feature available since February 3, 2025
 Previously existing feature
 Feature not available
 My Education and Diploma: closed to new sales